

			Q1 2020				Q2 2020				FY 2020			
			Consensus	Minimum	Maximum	# estimates	Consensus	Minimum	Maximum	# estimates	Consensus	Minimum	Maximum	# estimates
USA	USA Net sales	in millions of €	€ 11.356	€ 11.269	€ 11.429	14	€ 10.550	€ 10.295	€ 10.979	8	€ 43.102	€ 40.579	€ 45.564	12
	USA Net sales	in millions of \$	\$12.507	\$12.354	\$12.594	14	\$11.535	\$11.254	\$11.967	8	\$47.413	\$45.449	\$49.324	12
	USA Comparable sales growth excluding gasoline	in %	14,0%	13,0%	14,2%	14	5,2%	2,9%	9,0%	8	4,9%	2,0%	7,2%	12
	USA distribution transition expenses	in millions of €	(€ 13)	(€ 15)	(€ 11)	7	(€ 11)	(€ 11)	(€ 11)	3	(€ 45)	(€ 46)	(€ 44)	6
	USA distribution transition expenses	in millions of \$	-\$14	-\$17	-\$12	6	-\$12	-\$12	-\$12	3	-\$49	-\$50	-\$48	5
	USA Underlying operating income (including distribution transition expenses)	in millions of €	€ 614	€ 564	€ 703	14	€ 332	€ 275	€ 363	8	€ 1.830	€ 1.726	€ 1.919	12
	USA Underlying operating income (including distribution transition expenses)	in millions of \$	\$679	\$621	\$776	13	\$361	\$303	\$396	7	\$1.991	\$1.606	\$2.145	11
	USA Underlying operating margin (including distribution transition expenses)	in %	5,4%	5,0%	6,2%	14	3,1%	2,7%	3,5%	8	4,2%	4,0%	4,4%	12
Europe	Europe Net sales	in millions of €	€ 6.882	€ 6.818	€ 7.033	14	€ 6.875	€ 6.724	€ 7.086	8	€ 27.597	€ 26.887	€ 28.448	14
	Europe Comparable sales growth	in %	10,1%	9,2%	12,2%	14	3,8%	-2,9%	8,4%	8	4,0%	0,1%	6,8%	14
	Europe Underlying operating income	in millions of €	€ 293	€ 282	€ 307	14	€ 283	€ 252	€ 312	8	€ 1.242	€ 1.188	€ 1.308	14
	Europe Underlying operating margin	in %	4,3%	4,1%	4,5%	14	4,1%	3,7%	4,4%	8	4,5%	4,3%	4,9%	14
Global Support Office	Underlying operating loss (including insurance)	in millions of €	(€ 33)	(€ 42)	(€ 27)	14	(€ 45)	(€ 80)	(€ 30)	8	(€ 148)	(€ 174)	(€ 110)	14
Total Ahold Delhaize	Total Net sales	in millions of €	€ 18.237	€ 18.097	€ 18.462	14	€ 17.425	€ 17.019	€ 18.065	8	€ 70.733	€ 67.466	€ 74.012	14
	Total Operating income	in millions of €	€ 863	€ 805	€ 959	13	€ 553	€ 439	€ 602	8	€ 2.891	€ 2.646	€ 3.052	13
	Total Underlying operating income (including distribution transition expenses)	in millions of €	€ 878	€ 809	€ 980	14	€ 571	€ 468	€ 613	8	€ 2.939	€ 2.772	€ 3.089	14
	Total Underlying operating margin (including distribution transition expenses)	in %	4,8%	4,5%	5,3%	14	3,2%	2,7%	3,5%	8	4,1%	3,9%	4,4%	13
	Net financial expenses	in millions of €	(€ 128)	(€ 139)	(€ 117)	13	(€ 133)	(€ 140)	(€ 128)	7	(€ 514)	(€ 543)	(€ 476)	14
	Income taxes (including distribution transition expenses)	in millions of €	(€ 151)	(€ 172)	(€ 116)	13	(€ 90)	(€ 106)	(€ 64)	7	(€ 498)	(€ 568)	(€ 434)	14
	Underlying income from continuing operations (including distribution transition expenses)	in millions of €	€ 611	€ 541	€ 807	13	€ 349	€ 273	€ 394	7	€ 2.014	€ 1.851	€ 2.791	14
	Net income (including distribution transition expenses)	in millions of €	€ 589	€ 541	€ 662	11	€ 343	€ 252	€ 377	6	€ 1.910	€ 1.727	€ 1.996	12
	Basic EPS from continuing operations (including distribution transition expenses)	in €	€ 0,55	€ 0,51	€ 0,62	8	€ 0,31	€ 0,24	€ 0,35	6	€ 1,80	€ 1,61	€ 1,89	11
	Underlying EPS from continuing operations (including distribution transition expenses)	in €	€ 0,55	€ 0,52	€ 0,63	9	€ 0,32	€ 0,26	€ 0,35	6	€ 1,84	€ 1,73	€ 1,93	13

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